



Date: July 01, 2026

To,
Fine Investment Private Limited
7 Bungalow No. 3, Sector-7, Kalhaar Rancharda Road,
Shilaj, Ahmedabad-382721 Gujarat, India

Re: Proposed Initial Public Offer (IPO) of Faith Industries Limited (the "Company") on SME Platform of BSE Limited (the "Stock Exchange")

Dear Sir/Mam,

This is with reference to above captioned; we hereby inform that the company is about to propose Public Offer of its Equity Shares, comprising of Fresh Issue of Equity Shares ("Fresh Issue") along with an Offer for Sale (the "Offer for Sale") (the Offer for Sale together with Fresh Issue of Equity Shares is hereinafter referred to as the "Offer"), through the Fixed Price process in accordance with the provisions of the Securities Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulation 2018, as amended (the "SEBI Regulation") and the Companies Act, 2013. The Board of Directors of the Company (the "Board") at their meeting held on June 08, 2026 approved the Offer and the shareholders have also approved the Fresh Offer and Offer for Sale by way of Special Resolution adopted pursuant to Section 28 and 62(1)(c) of the Companies Act, 2013, in the Shareholder Meeting held on June 30, 2026.

Our Directors are pleased to hereby invite you to offer up to 5,14,000 Equity Shares out of 19,04,805 Equity Shares held by you in the Company under the proposed Offer for Sale to the public.

Kindly give us the consent through transmittal letter for the above-mentioned offer.

Thanking You,

Yours faithfully,

FOR FAITH INDUSTRIES LIMITED

KARAN VIRENDRA KANKARIYA
MANAGING DIRECTOR AND CHAIRMAN
(DIN: 07432222)



PLACE: AHMEDABAD

FAITH INDUSTRIES LIMITED

Registered Office: 701, Shapath-1, Opp. Rajpath Club,
S G Highway, Ahmedabad - 380015, Gujarat, INDIA.
Tel. No.: +91 79 26870890/1
Website: www.faithind.com; eMail: mail@faithind.com
CIN: U51909GJ1995PLC024823

Factory Address: Block No.: 1148, Santej, Tal. Kalol,
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