



MAULIK BHAVSAR & ASSOCIATES
Company Secretaries

9428599185,
csmaulikbhavsar@gmail.com,
www.csmaulikbhavsar.com

Date: 23.07.2026

To,
FAITH INDUSTRIES LIMITED
701, SHAPTH 1, S G ROAD,
AHMEDABAD, GUJARAT, 380015.

Dear Sir,

Re: Proposed Initial Public Offering of equity shares of face value of ₹ 10- each (the "Equity Shares") of Faith Industries Limited

We do hereby certify that the information given below is correct and give our consent to our name being included as "Independent Practicing Company Secretary" to Faith Industries Limited in the Draft Prospectus/ Prospectus to be filed with Stock Exchange, Securities and Exchange Board of India ("SEBI") and other regulatory authorities as may be required, pursuant to Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, as amended and other applicable laws, as amended from time to time.

We also give our consent to include our name as an "expert" under Section 2(38) read with Section 26 of the Companies Act in the Draft Prospectus / Prospectus to the extent and in their capacity as the Independent Practicing Company Secretary with respect to issuance of certificate for conducting ROC searches, and such consent has not been withdrawn as on the date of this Draft Prospectus /Prospectus. However, the term "expert" shall not be construed to mean an "expert" as defined under the Securities Act.

We authorize the Company to deliver a copy of this letter of consent to the Stock Exchange, SEBI and other regulatory authorities, as may be required, pursuant to Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, as amended and other applicable laws, as amended from time to time.

Name of the Firm	MAULIK BHAVSAR & ASSOCIATES
Address of the Firm	A-1105, SUN Westbank, Ashram Road, Ahmedabad – 380009, Gujarat
Contact Number	9428599185
Email Id	csmaulikbhavsar@gmail.com
Contact Person	Maulik Bhavsar
Membership Number	F11139

For Maulik Bhavsar & Associates
Company Secretaries

Maulik A. Bhavsar

Maulik Bhavsar
Membership No.: F11139
COP: 11591

