



Zenith India Lawyers
D-49, Sushant Lok-3, Sector-57,
Gurugram, Haryana -122003

Date: May 07, 2026

The Board of Directors,
Faith Industries Limited
701, Shapath 1S G Road,
Ahmedabad, Gujarat, India-380015

Dear Sir,

Re: Proposed Initial Public Offering of equity shares of face value of ₹ 10- each (the "Equity Shares") of Faith Industries Limited (the "Company")

We the undersigned, hereby give our consent to our name (along with below details) being included as "Legal Advisors to the Issue" in the Draft Offer Document/ Offer Document which the Company intends to issue in respect of the proposed Issue of equity shares. We hereby also authorise you to deliver this letter of consent for the purpose of filing under provisions of Section 26, Section 32 and / or any other applicable provisions of the Companies Act, 2013 and rules made thereunder, SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 or any other regulatory authority as required by law with the Stock Exchange, Registrar of Companies and Securities and Exchange Board of India.

Further, we hereby give our consent to include the following details in the Draft Offer Document/ Offer Document:

Name	Zenith India Lawyers
Address:	D-49, Sushant Lok-III, Sector 57, Gurugram, Haryana -122003
Tel No.:	9899016169
E-mail:	partners@zilawyers.com
Contact Person:	Raj Rani Bhalla

Further, we hereby give our consent to the inclusion of our name as an expert in relation to the Legal Due Diligence Report under Section 26, Section 32 and/ or any other applicable provisions of the Companies Act, 2013, being included in the Draft Offer Document/ Offer Document being issued by you.

Yours faithfully,

Raj Rani Bhalla

Managing Partner
Zenith India Lawyers
Place: Gurugram

