

NIKITA PRAKASH SADHWANI
ADDRESS – 45, VED BUNGLOWS NEAR KAMDAR NAGAR, NOBLENAGAR,
NARODA AHMEDABAD – 382330.

Date: 21.04.2026

To,
The Board of Directors
Faith Industries Limited
701 Shapth 1 S G Road,
Ahmedabad, Gujarat, India, 380015

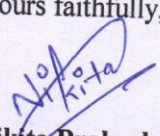
Sub: Proposed Initial Public Offer (IPO) of Faith Industries Limited (the "Company").

Dear Sir / Madam,

I, the undersigned, hereby give our consent to my name being included as "**Company Secretary and Compliance Officer**" in the Draft offer document / offer document which the Company intends to file with the Stock Exchange, Registrar of Companies, Ahmedabad (the "**ROC**"), Securities and Exchange Board of India (the "**SEBI**") and any other regulatory authorities.

I hereby also authorise you to deliver this letter of consent for the purpose of filing under provisions of Section 26 and 32 / or any other applicable provisions of the Companies Act, 2013 and rules made there under, the Stock Exchange and Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 or any other regulatory authority as required by law.

Yours faithfully,


Nikita Prakash Sadhwani
Company Secretary and Compliance Officer

CC: Smart Horizon Capital Advisors Private Limited
B/908, Western Edge II, Kanakia Space, Behind Metro Mall,
Off Western Express Highway, Magathane,
Borivali East, Mumbai - 400066, Maharashtra, India