

Date: July 14, 2026

To,
The Board of Directors
Faith Industries Limited
701, Shapth 1S G Road, Ahmedabad,
Gujarat, India-380015

Sub: Proposed Initial Public Offer (IPO) of Faith Industries Limited (the “Company”) on SME Platform of BSE Limited (the “Stock Exchange”).

Dear Sir/ Madam,

We the undersigned, hereby give our consent to our name (along with below details) being included as “**Underwriter to the Offer**” in the Draft offer document /Offer document which the Company intends to issue in respect of the proposed issue of equity shares. We hereby also authorize you to deliver this letter of consent for the purpose of filing under provisions of Section 26 and / or any other applicable provisions of the Companies Act, 2013 and rules made there under, the Stock Exchange and Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 or any other regulatory authority as required by law.

Further, we hereby give our consent to include the following details in the Draft offer document /Offer document:

Logo:	SMART HORIZON CAPITAL ADVISORS PVT. LTD.
Name:	Smart Horizon Capital Advisors Private Limited
Address:	B/908, Western Edge II, Kanakia Space, Behind Metro Mall, Off Western Express Highway, Magathane, Borivali East, Mumbai - 400066, Maharashtra, India.
Telephone Number:	022 - 28706822
E-mail:	director@shcapl.com
Website:	www.shcapl.com
Contact Person:	Mr. Parth Shah

Yours faithfully,

For Smart Horizon Capital Advisors Private Limited




Ms. Prerna Agrawal
Authorized signatory