



Date: 09.07.2026

To,

The Board of Directors,
Faith Industries Limited
 701, Shapath-1 S.G Highway,
 Ahmedabad, Gujarat, India-380015

Dear Sir,

Re: Proposed Initial Public Offering of equity shares of face value of ₹ 10- each (the "Equity Shares") of Faith Industries Limited (the "Company")

We, the undersigned, hereby give our consent to our name H.S.JANI & ASSOCIATES, Chartered Accountants being included as **"Statutory and Peer Review Auditor" and "Expert"** in terms of Section 2(38) read with Section 26(5), Section 32 and / or any other applicable provisions of the Companies Act, 2013 as amended and rules made there under in the Draft Offer Document/ Offer Document which the Company intends to issue in respect of the proposed Issue of equity shares. We hereby also authorised you to deliver this letter of consent for the purpose of filing with the Stock Exchange and Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 or any other regulatory authority as required by law.

We also consent to references to us as *"Statutory Auditors", Peer review Auditor" or "Auditor"* of the Company under the sections or headings *"Definitions and Abbreviations", "General Information", "Other Regulatory and Statutory Disclosures"* and any other sections in such offer documents, and any other documents to be issued in relation to the Issue, as may be required.

Further we hereby give our consent to include the following details in the draft offer document/ offer document:

Name of the Firm	H.S.JANI & ASSOCIATES
Address	1011, Shilp Epitome. Rajpath Rangoli Road. S.G. Highway. Ahmedabad
Mobile	9825457510
E-mail	hershjani@yahoo.co.in
Contact Person	CA.Hersh Samir Jani
Firm Registration Number	127515W
Peer Review No.	018798
Membership No.	124104

We further confirm that the above information in relation to us is true and correct.

We, hereby confirm that, we are not and have not been engaged or interested in the formation or promotion or management of the Company.

We have subjected ourselves to the peer review process of the Institute of Chartered Accountants of India (the "ICAI") and hold a valid certificate issued by the Peer Review Board of the ICAI, which will remain valid until the completion of the Issue.

We have complied with the relevant applicable requirements of the Standard on Quality Control (SQC) 1, 'Quality Control for Firms that Perform Audits and Reviews of Historical Financial Information, and Other Assurance and Related Services Engagements,' issued by the ICAI. We have conducted our examination in accordance with the 'Guidance Note on Reports or Certificates for Special Purposes' issued by the Institute of Chartered Accountants of India ("ICAI") which requires that we comply with ethical requirements of the Code of Ethics issued by the ICAI and in accordance with 'Guidance Note on



Reports in Company Prospectuses' (Revised 2019). We hereby confirm that while providing this certificate we have complied with the above guidance notes.

This letter may be relied on by the Company, the Lead Manager and the legal counsel appointed in respect of the Issue for disclosures in the offer documents and for clarifications/ submissions issued to any regulatory authority in relation to the Issue, including (but not limited to) RoC, the Stock Exchanges and SEBI. We also authorize you to deliver this letter of consent to the Stock Exchanges, RoC, SEBI pursuant to the provisions of Section 26 and 32 of the Companies Act, 2013 and the rules and regulations made thereunder, or any other governmental or regulatory authority as may be required.

We confirm that we will immediately inform the Company and the Lead Manager appointed as such for the purpose of the Issue, of any changes to the information stated in this letter that are brought to our attention by the Company till the date the Equity Shares of the Company commence trading on the Stock Exchanges. In the absence of any such communication, the information stated in this letter should be taken as updated information until the date of commencement of listing and trading of the Equity Shares of the Company on the Stock Exchange, pursuant to the Issue.

We represent that our execution, delivery and performance of this consent has been duly authorised by all necessary actions (corporate or otherwise).

We agree to keep the information regarding the Issue strictly confidential.

Terms capitalised and not defined herein shall have the same meaning as ascribed to them in the Offer Documents.

We enclose a copy of our registration certificate and enclosed as **Annexure A**. We also certify that our registration is valid as on date and that we have not been prohibited by SEBI from acting as an intermediary in capital market issues. We also confirm that we have not been debarred from functioning by any regulatory authority.

Yours faithfully

For H.S.JANI & ASSOCIATES


CA. HERSH SAMIR JANI

Partner

Mem No : 124104

FRN : 127515W

Place: Ahmedabad

Date: 09.07.2026

UDIN: 26124104HADUTY9718

Encl: As above





The Institute of Chartered Accountants of India

(Setup by an Act of Parliament)

Peer Review Board

Peer Review Certificate No.: 018798

This is to certify that the Peer Review of

M/s H S Jani & Associates

701, Sakar-V, Behind Natraj Cinema,

Ashram Road,

Ahmedabad-380009

FRN.: 127515W

has been carried out for the period

2021-2024

pursuant to the *Peer Review Guidelines 2022*, issued by the Council of the Institute of Chartered Accountants of India.

This Certificate is effective from: 03-12-2024

The Certificate shall remain valid till: 31-12-2027

Issued at New Delhi on 12-12-2024

Chairman
Peer Review Board

Vice-Chairman
Peer Review Board

CA. Mohit Baijal

Secretary
Peer Review Board

Note : The Certificate is issued on behalf of the Peer Review Board of ICAI and ICAI or any of its functionaries are not liable for any non-compliance by the Practice Unit. The Certificate can be revoked for the reason stated in the '*Peer Review Guidelines 2022*'.



भारतीय सनदी लेखाकार संस्थान

(संसदीय अधिनियम द्वारा स्थापित)

THE INSTITUTE OF CHARTERED ACCOUNTANTS OF INDIA

(Set up by an Act of Parliament)

23rd December, 2024

M/s H S Jani & Associates
701, Sakar-V, Behind Natraj Cinema,
Ashram Road,
Ahmedabad-380009
Ph. 9825457510

Dear Sir,

Sub: Peer Review Certificate

The Peer Review Board, at its meeting held on 12th December, 2024 has considered the Peer Review Report of your firm and accepted issuance of 'Peer Review Certificate'.

The Peer Review Board appreciates the cooperation you have extended while getting your firm Peer Reviewed. Further, you are requested to intimate the Board for initiating the next cycle of peer review prior to 6 months from the date of expiry of the 'Certificate' for maintaining the continuity of the certificate and firm being peer reviewed.

Yours faithfully,

CA. Mohit Baijal
Secretary
Peer Review Board