

Date: April 24, 2026

To,

**The Board of Directors,
Faith Industries Limited**
701, Shapth 1S G Road,
Ahmedabad, Gujarat, India-380015 .

Dear Sir,

Re: Proposed Initial Public Offering of equity shares of face value of ₹ 10- each (the “Equity Shares”) of Faith Industries Limited (the “Company”)

We the undersigned, hereby give our consent to our name (along with below details) being included as “**Registrar to the Offer**” in the Draft Offer Document/ Offer Document which the Company intends to issue in respect of the proposed Issue of equity shares. We hereby also authorised you to deliver this letter of consent for the purpose of filing under provisions of Section 26, Section 32 and / or any other applicable provisions of the Companies Act, 2013 and rules made there under, the Stock Exchange and Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 or any other regulatory authority as required by law.

Further, we hereby give our consent to include the following details in the Draft Offer Document/ Offer Document:

Name:	Bigshare Services Private Limited
Address:	S6-2, 6th Floor, Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves Road, Andheri (East), Mumbai, Maharashtra-400093
Contact Person:	Mr. Babu Rapheal C
Telephone number:	022-62638200
Email:	ipo@bigshareonline.com
Website:	www.bigshareonline.com
SEBI Registration No.:	INR000001385

We further confirm that the above information in relation to us is true and correct.

We enclose a copy of our registration certificate and declaration regarding our registration with SEBI in the required format and enclosed as Annexure A. We also certify that our registration is valid as on date and that we have not been prohibited by SEBI from acting as an intermediary in capital market issues. We also confirm that we have not been debarred from functioning by any regulatory authority.

Yours faithfully,

For Bigshare Services Private Limited



Babu Rapheal C.
Dy. General Manager

Encl: As above

CIN – U99999MH1994PTC076534

TO WHOMSOEVER IT MAY CONCERN

Sub: Proposed Initial Public Offer (IPO) of Faith Industries Limited (the “Company”) on BSE SME (the “Stock Exchange”).

We hereby confirm that as on date the following details in relation to our registration with the SEBI as a Registrar to Issue is true and correct:

1.	Registration Number	INR000001385
2.	Date of permanent registration / Renewal of registration	April 09,2013
3.	Date of expiry of registration	Permanent
4.	If applied for renewal, date of application	NA
5.	Any communication from SEBI prohibiting the entity from acting as the intermediary	No
6.	Any enquiry / investigation being conducted by SEBI	No
7.	Details of any penalty imposed by SEBI	NA

For Bigshare Services Private Limited




Authorised Signatory

CIN – U99999MH1994PTC076534



निर्गम रजिस्ट्रार और शेयर अंतरण अभिकर्ता	भारतीय प्रतिभूति और विनियम बोर्ड	REGISTRARS TO AN ISSUE AND SHARE TRANSFER AGENTS
SECURITIES AND EXCHANGE BOARD OF INDIA		
[निर्गम-रजिस्ट्रार और शेयर अंतरण अभिकर्ता] विनियम, 1993		
(Registrars to an issue and Share transfer agents) Regulations, 1993		
001343	(खंड 8) (Regulation 8)	Regulation 8A
रजिस्ट्रीकरण का प्रमाणपत्र		
CERTIFICATE OF REGISTRATION		
PERMANENT REGISTRATION		
1. बोर्ड, भारतीय प्रतिभूति और विनियम अधिनियम, 1992 के अधीन किये गए नियमों और विनियमों के साथ पठित उस अधिनियम की धारा 12 की उपधारा (1) द्वारा प्रदत्त शक्तियों का प्रयोग करते हुए प्रवर्ग II में निर्गम-रजिस्ट्रार और शेयर अंतरण अभिकर्ता/प्रवर्ग-II में निर्गम-रजिस्ट्रार/शेयर अंतरण अभिकर्ता के रूप में I. In exercise of the powers conferred by sub-section (1) of section 12 of the Securities and Exchange Board of India Act, 1992 read with the rules and regulations made thereunder, the Board hereby grants a certificate of registration to		
BIGSHARE SERVICES PVT LTD E/2-3, ANSA INDUSTRIAL ESTATE SAKI - VIHAR ROAD, SAKINAKA ANDHERI (E), MUMBAI-400 072		
को नियमों की शर्तों के अधीन रहते हुए और विनियमों के अनुसार क्रियाकलाप करने के लिए, जैसे उसमें विनिर्दिष्ट है, इसके द्वारा रजिस्ट्रीकरण का प्रमाणपत्र देता है। as registrars to an issue and share transfer agent in Category II "registrars to an issue"/share transfer agent" in Category II, subject to the conditions in the rules and in accordance with the regulations to carry out the activities as specified therein.		
II. निर्गम-रजिस्ट्रार और शेयर अंतरण अभिकर्ता का रजिस्ट्रीकरण कोड II. Registration Code for the registrar to an issue and share transfer agent is INR000001385		
This certificate of registration shall be valid for permanent, unless suspended or cancelled by the Board.		
III. जब तक नवीकृत न किया जाए रजिस्ट्रीकरण प्रमाणपत्र लक्ष्य विधिमान्य है। III. Unless renewed, the certificate of registration is valid from		
MUMBAI		आवेदन से भारतीय प्रतिभूति और विनियम बोर्ड के लिए और उसकी ओर से By order For and on behalf of Securities and Exchange Board of India
स्थान Place APRIL 09, 2013	तारीख Date	K. SARAVANAN प्राधिकृत हस्ताक्षरकर्ता Authorised Signatory
जो लागू न हो उसे हटा दें। *Delete whichever is not applicable		