



HDFC Bank Limited
Wholesale Banking Operations.
3rd Flr, Iconic Shyamal.
Opp Fashion Factory.
Shyamal Cross Rd Satellite,
Ahmedabad, Gujarat - 380 015.

Date: 13/05/2026

To,

**The Board of Directors,
Faith Industries Limited**
701, Shapth 1S G Road,
Ahmedabad, Gujarat, India-380015

Dear Sir,

Re: Proposed Initial Public Offering of equity shares of face value of ₹ 10- each (the "Equity Shares") of Faith Industries Limited (the "Company")

We, HDFC BANK LIMITED, do hereby grant our No Objection for the proposed Initial Public Offer (the "Issue") on SME Platform of BSE Limited (the "Stock Exchange") and hereby give our consent to our name (along with below details) being included as "Banker to the Company" in the Draft Offer Document/ Offer Document which the Company intends to issue in respect of the proposed Issue of equity shares. We hereby also authorised you to deliver this letter of consent for the purpose of filing under provisions of Section 26, Section 32 and / or any other applicable provisions of the Companies Act, 2013 and rules made there under, the Stock Exchange and Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 or any other regulatory authority as required by law.

Further, we hereby give our consent to include the following details in the Draft Offer Document/ Offer Document:

Name	HDFC BANK LIMITED
Address:	5 TH Floor, C Block, Sheetal West Park, Near Ahmedabad One Mall, Vastrapur, AHMEDABAD-380054
Tel No.:	8871489975/ 9638358554
E-mail:	sunil.yadav43@hdfc.bank.in
Website:	www.hdfcbank.com
Contact Person:	Sunil Yadav
SEBI Registration No.:	

Yours faithfully,

HDFC Bank Limited

Authorised Signatory



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