

To,
The Board of Directors,
Faith Industries Limited
701, Shapth 1S G Road,
Ahmedabad, Gujarat, India-380015

Dear Sir,

Re: Proposed Initial Public Offering of equity shares of face value of ₹ 10- each (the "Equity Shares") of Faith Industries Limited (the "Company")

We, Axis Bank Limited do hereby grant our No Objection for the proposed Initial Public Offer (the "Issue") on SME Platform of BSE Limited (the "Stock Exchange") and hereby give our consent to our name (along with below details) being included as "Banker to the Company" in the Draft Offer Document/ Offer Document which the Company intends to issue in respect of the proposed Issue of equity shares. We hereby also authorised you to deliver this letter of consent for the purpose of filing under provisions of Section 26, Section 32 and / or any other applicable provisions of the Companies Act, 2013 and rules made there under, the Stock Exchange and Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 or any other regulatory authority as required by law.

Further, we hereby give our consent to include the following details in the Draft Offer Document/ Offer Document:

Name	Axis Bank Limited
Address:	Corporate Banking Branch (CBB), 2nd Floor, 3rd Eye One, Near Panchvati Circle, C G Road, Ahmedabad – 380006
Tel No.:	+91 79 66147101
E-mail:	CBBAhmedabad.Branchhead@axis.bank.in
Website:	https://www.axis.bank.in
Contact Person:	Manan Bhatt
SEBI Registration No.:	*****

Yours faithfully,

For Axis Bank Ltd.


Authorised Signatory

